

U.S. Department of Agriculture

USDA EGG MARKET NEWS REPORT

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Agricultural Marketing Service

RANGE MOSTLY

Poultry Programs

MONDAY
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Market News Branch

DANCE



NATIONAL EGG MARKET AT-A-GLANCE

In New York, prices were unchanged on all sizes when compared to Friday's values. Weekly prices in the Midwest and Northeast regions were 2 cents lower on the larger sizes and unchanged on mediums. Elsewhere, prices were unchanged. The market tone was barely steady to weak beginning the week. Demand was slow to moderate. Supplies were fully adequate to ample for immediate needs. Breaking stock offerings were sufficient to very ample for the light demand. Light type hens were usually adequate to at least sufficient for the fair to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered prices were 2 cents lower for the larger sizes. All other reported prices were unchanged. Trade sentiment was weak. Cartoned egg sales were light to at times moderate. Food service demand was slow. Supplies were fully adequate to ample for all sizes. Central States breaking stock prices were unchanged. Offerings were fully adequate to very ample for the very light demand. Schedules were usually full time. The trade sentiment was weak.

| EXTRA LARGE | RANGE 52-61 | 55-58 | | RANGE | o producers. MOSTLY |
|-------------|--------------------|-------|--------|-------|----------------------|
| LARGE | 51-60 | 53-56 | LARGE | 33-42 | 37 |
| MEDIUM | 45-54 | 47-50 | MEDIUM | 27-33 | 31 |
| | | | SMALL | 15-19 | |

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA NORTHEAST REGIONAL Prices were 2 cents lower on larger sizes, unchanged on medium when compared to last week. Trade sentiment was barely steady to mostly weak. Demand into all channels was light to occasionally moderate. Supplies were fully adequate to ample for current needs. Breaking stock offerings were mixed for the light demand. Spent hens were mostly adequate to at least adequate for generally normal processing schedules.

| EXTRA LARGE | 61-75 | 64-67 |
|---|---------------|-------------|
| LARGE | 56-70 | 63-65 |
| MEDIUM | 49-62 | 54-56 |
| NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern | n NJ, easterr | NY, PA, RI, |
| Northern VA, and VT | | |

SOUTH CENTRAL REGIONAL Prices were unchanged. Trade sentiment was weak. Retail demand was light to instances moderate. Food service movement was slow. Supplies were fully adequate to ample for all sizes. Central states breaking stock prices were unchanged. Demand was very light for the fully adequate to very ample offerings. Schedules for next week were usually full time. Trade sentiment weak.

| | RANGE | MOSILY |
|--|----------|--------|
| EXTRA LARGE | 61.5-70 | 63-66 |
| LARGE | 60.5-69 | 62-65 |
| MEDIUM | 54.5-63 | 56-59 |
| SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, | , and TX | |

<u>SOUTHEAST REGIONAL</u> Prices were generally unchanged on all sizes when compared to the previous week. Trade sentiment was barely steady to weak beginning the week. Demand was light to moderate. Supplies were fully sufficient to ample for current needs. Breaking stock offerings were mostly adequate for the light demand. Light type hens were usually sufficient to at least adequate for the fair to moderate demand.

| | RANGE | MOSTLY |
|--------------------|--------------------------|-----------------|
| EXTRA LARGE | 62.5-70 | 64-67 |
| LARGE | 61-68 | 62-65 |
| MEDIUM | 52.5-60 | 53-57 |
| SOUTHEAST AREA: AL | I GA MS NC SC eastern TN | and southern VA |

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A,
WHITE EGGS IN CARTONS. DELIVERED STORE DOOR. CENTS PER DOZEN.

NEW YORK Prices were unchanged on all sizes when compared to Friday's values. Trade sentiment was barely steady to weak. Demand was mostly light. Supplies were fully adequate to ample for current trade needs.

| | MANGE |
|-------------|-------|
| EXTRA LARGE | 70-74 |
| LARGE | 68-72 |
| MEDIUM | 61-65 |

MIDWEST REGIONAL

| | RANGE | MOSILI |
|-------------|-------|--------|
| EXTRA LARGE | 59-67 | 60-62 |
| LARGE | 57-65 | 58-60 |
| MEDIUM | 51-59 | 52-54 |

see page 3 for prices on certified organic eggs in cartons

<u>WESTERN</u> Prices unchanged on jumbo, unchanged to 2 cents lower on extra large and large, and unchanged on medium. The Pacific region inventory was -8% lower than last Monday with California down 6% and Oregon-Washington-Utah down 11%. Retailer demand moderate. Offerings adequate.

<u>CALIFORNIA</u> Prices unchanged. The California inventory was 6% lower than last Monday. Retailer demand moderate. Offerings adequate. Small benchmark price 71.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

| | RANGE |
|-------------|-------|
| JUMBO | 112 |
| EXTRA LARGE | 106 |
| LARGE | 99 |
| MEDIUM | 91 |

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

| SOUTHERN CALIFORNIA | | NORTHERN CAL | IFORNIA |
|---------------------|--------------|--------------|---------|
| | RANGE | | RANGE |
| JUMBO | 269-329 | JUMBO | 299-349 |
| EXTRA LARGE | 249-309 | EXTRA LARGE | 279-329 |
| LARGE | 199-239 | LARGE | 249-299 |
| MEDIUM | 189-219 | MEDIUM | 179-249 |

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending February 03, 2006 will increase by 0 percent. Present week purchases for the week ending January 27, 2006 were 255,426 cases which was 1 percent above the prior week and 1 percent above estimates.

| • | CARTONED | LOOSE | TOTAL |
|------------------------------|----------|--------|---------|
| Cases purchased present week | 204,814 | 50,612 | 255,426 |

% change from the prior week....... -2 +12 +1 Comparison figures are compiled on a matched plant basis.

Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

<u>CENTRAL STATES BREAKING STOCK</u> Prices were unchanged. Demand remained very light for the fully adequate to very ample offerings. Floor stocks were adequate to fully adequate for immediate needs. Schedules were usually full time. Trade sentiment weak. Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

| | KANGE | MOSILI |
|--------------------------------------|----------|-----------|
| CHECKS & UNDERGRADES | 14-18 | 14-16 |
| BREAKING STOCK | 26-30 | 26-28 |
| AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND, | NE,OH,OK | ,SD,TX,WI |

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged from the previous week. Demand was moderate for adequate supplies of spent hens. Schedules were normal. Finished sales were fair. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 30-JAN-06

| RANGE | MAJORITY | WTD |
|-------|----------|-----|
| | | ΔVG |

MOSTIV

AT FARM BUYER LOADING 9-15.25 CENTS/LB. 11-13 12.17 *WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY HEN Majority prices were unchanged when compared to a week earlier. Demand was fair to mostly moderate for the generally adequate offerings. Processing schedules were noted as normal. Sales of finished product ranged light to moderate. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF

| 30-JAN-06 | | | |
|-----------|-------|----------|-----|
| | RANGE | MAJORITY | WTD |
| | | | |

AVG
AT FARM BUYER LOADING 9.75-15.25 CENTS/LB. 11-13 12.19
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CANADIAN EGGS QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SEC-TION FOR THE WEEK OF JANUARY 9* & 16, 2005

GRADEA XLARGE LARGE MEDIUM SMALL 1.88 1.85 1.76 1.16

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF JANUARY 16, 2005 AS SET BY ONTARIO EGG PRODUCERS.

GRADEA XLARGE LARGE MEDIUM SMALL

1.42 1.42 1.32 .77

*Data for January 9, 2006, was delayed due to Canadian Holidays'.

WEEKLY SHELL EGG INVENTORY REPORT- JANUARY 30, 2006 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

| | (30 DOZEN CASES-IN THOUSANDS) | | | | | | |
|----------|-------------------------------|-----------|-------|------------|-----------|---------|--------|
| | NI | ortheast | NO | SO CENT | SO Atl | Pacific | 5-Area |
| | INC | Jitileast | CENT | CENT | Au | raciiic | |
| Jumbo | Curr Wk | 10.3 | 22.4 | 8.5 | 15.4 | 12.2 | 68.8 |
| | Change | 1.1 | 2.8 | 1.2 | 1.1 | 0.9 | 12% |
| Ex Lge | Curr Wk | 31.8 | 74.4 | 14.0 | 24.3 | 36.3 | 180.8 |
| | Change | -0.1 | 9.4 | 0.2 | -1.6 | -0.7 | 4% |
| Large | Curr Wk | 42.3 | 160.8 | 67.0 | 85.9 | 91.6 | 447.6 |
| | Change | 2.9 | 20.6 | 0.5 | 6.4 | -10.2 | 5% |
| Medium | Curr Wk | 11.5 | 49.6 | 13.8 | 23.6 | 28.8 | 127.3 |
| | Change | 0.1 | -1.7 | 0.4 | 4.9 | 1.6 | 4% |
| Small | Curr Wk | 8.3 | 8.2 | 0.2 | 5.3 | 11.4 | 33.4 |
| | Change | 2.6 | 1.5 | 0.0 | 0.6 | -2.0 | 9% |
| Misc | Curr Wk | 2.3 | 32.1 | 7.7 | 13.2 | 4.4 | 59.7 |
| | Change | 0.5 | 3.7 | 0.1 | -2.2 | -0.6 | 3% |
| Ungraded | l Curr Wk | 15.9 | 60.6 | 31.8 | 30.6 | 26.1 | 165.0 |
| | Change | 2.1 | -0.6 | 8.0 | -0.2 | -6.3 | 2% |
| Total | Curr Wk | 122.4 | 408.1 | 143.0 | 198.3 | 210.8 | 1082.6 |
| Percent | Change | 8% | 10% | 8% | 5% | -8% | 5% |

| TOTAL | | | Number of Cooperators | |
|--------------------------|--------|----|--------------------------|--|
| Shell Egg | 1082.6 | 5% | 168 | |
| Shell Egg Breaking Stock | 244.8 | 3% | 35 | |
| Total Shell Egg | 1327.4 | 4% | 203 | |

1/ Information supplied by a universe of 168 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

| | NO | SO | SO | | 5-AREA |
|-----------|-------|-------|-------|---------|---------|
| NORTHEAST | CENT | CENT | ATL | PACIFIC | SUMMARY |
| 113.2 | 372.4 | 132.6 | 189.3 | 228.1 | 1035.6 |

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

in different weeks of changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

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|----------------|-----------------------------|--------------------------|
|----------------|-----------------------------|--------------------------|

TRAILER LOAD EGG SALES — DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JANUARY 27, 2006 **CURRENT LOADS FUTURE LOADS** 22.50 TOTAL LOADS 34.25 SW SC NW SE NE MW **ORG CLASS ORG DST DST ORG** DST LOADS **CLASS** ORG **DST** ORG **DST ORG** DST **LOADS** GNR W 1 GL W XL 42.00 57.00 51.25 2.50 38.50 40.00 41.00 2.00 GL W J GL W LG 40.13 51.25 52.50 49.17 13.00 1.00 GL W XL 41.75 42.75 50.00 52.00 38.91 41.00 10.00 GL BR LG 87.00 .75 GL W L G 38.13 7.25 GL W MD 1.25

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 01/23/06-01/27/06
CURRENT LOADS 92.50 FUTURE LOADS 61.00 TOTAL LOADS 153.50

4.00

.75

| | 5 | SE | 1 | NE | M | W | | | ç | SC SC | N | IW | 9 | sw | |
|-----------|-------|-------|-------|-------|-------|-------|-------|----------|-------|-------|-------|-------|-----|--------|-------|
| CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS | CLASS | ORG | DST | ORG | DST | ORG | DST | LOADS |
| GNR W XL | | _ | 42.50 | 44.00 | _ | _ | 1.00 | GL W XL | 43.20 | _ | _ | 57.00 | _ | 54.97 | 10.00 |
| GNR W 1 | 39.50 | _ | 41.00 | 42.00 | _ | _ | 9.00 | GL W LG | 41.74 | 51.02 | _ | 55.20 | _ | 53.90 | 34.50 |
| GL W J | _ | _ | 57.25 | 58.50 | _ | 62.00 | 3.50 | GL W MD | 37.00 | _ | _ | _ | _ | 52.44 | 2.25 |
| GL W XL | 44.17 | 50.39 | 49.22 | 51.97 | 42.30 | 42.78 | 44.00 | GL BR J | _ | _ | 91.50 | _ | _ | 101.00 | .25 |
| GL W LG | | 52.00 | 38.67 | 43.50 | 41.10 | 40.40 | 28.75 | GL BR XL | _ | _ | 87.50 | _ | _ | 97.00 | .50 |
| GL W MD | _ | 48.13 | 38.00 | 42.00 | 40.05 | _ | 12.50 | GL BR LG | _ | _ | 85.50 | 87.00 | _ | 95.00 | 1.75 |
| GL W SM | 32.33 | 34.00 | 33.75 | 36.18 | 24.29 | 28.25 | 18.00 | | | | | | | | |
| GL BR LG | _ | _ | _ | _ | 72.00 | _ | .75 | | | | | | | | |
| NRBS - 48 | _ | 26.00 | _ | _ | 25.00 | 28.21 | 39.00 | | | | | | | | |
| NRBS - 45 | | _ | _ | _ | _ | 25.00 | 8.00 | | | | | | | | |
| NRBS - 42 | _ | _ | _ | _ | _ | _ | 12.00 | | | | | | | | |
| NRBS - 39 | _ | _ | _ | _ | _ | 20.00 | 2.00 | | | | | | | | |
| NRBS - 36 | _ | _ | _ | _ | _ | 18.00 | 2.00 | | | | | | | | |

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

| COLD STORAGE | (In Thousands) | | |
|---------------------|----------------|----------|----------|
| ON HAND | 01/23/06 | 01/17/06 | 01/24/05 |
| PACIFIC COAST | 104 | 82 | 468 |
| LOS ANGELES | 100 | 78 | 457 |

32.56

35.31

72.00

NORTH CAROLINA EGGS The market is steady on all sizes. Supplies are fully adequate on larger sizes. Retail demand is fair.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

EXTRA LARGE 81.86
LARGE 78.86
MEDIUM 70.86
SMALL 57.00

GL W SM

GL BR LG

CERTIFIED ORGANIC EGGS IN CARTONS

(price per carton delivered to first receivers) **Brown Eggs CENTS/CARTON MOSTLY** Extra Large doz. 222 - 260239 - 240 1/2 doz. 120 - 151130 - 134 Large doz. 217 - 250225 - 230 1/2 doz. 115 - 142125 - 128

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

| Washington, DC | _ | (202)720-6911 | | Des Moines, IA | | (515)284-4471 | - |
|----------------|-------|---------------|---------------------|----------------|----------|---------------|---------------------|
| | Fax | (202)720-2403 | (Branch Chief) | | Fax | (515)284-4468 | (Officer-In-Charge) |
| Atlanta, GA | Voice | (404)562-5850 | Johnny Freeman | | Recorded | (515)284-4545 | |
| | Fax | (404)562-5875 | (Officer-In-Charge) | Long Beach, CA | | (562)388-7337 | |
| Jackson, MS | Voice | (601)965-4662 | Gary Brown | | Fax | (562)432-8295 | (Officer-In-Charge) |
| | Fax | (601)359-1175 | (Southern States | | Recorded | (213)534-1335 | |
| | | | Area Supervisor) | | | | |